



UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

ENTERED
10/09/2018

In re:	)	) Chapter 11
WESTMORELAND TEXAS JEWETT COAL COMPANY,	)	) Case No. 18-35671 (____)
Debtor.))
<u>Tax I.D. No. 82-4820211</u>))
In re:	)	) Chapter 11
WESTMORELAND COAL COMPANY,	)	) Case No. 18-35672 (____)
Debtor.))
<u>Tax I.D. No. 23-1128670</u>))
In re:	)	) Chapter 11
ABSALOKA COAL, LLC,	)	) Case No. 18-35673 (____)
Debtor.))
<u>Tax I.D. No. 26-2703770</u>))
In re:	)	) Chapter 11
BASIN RESOURCES, INC.,	)	) Case No. 18-35674 (____)
Debtor.))
<u>Tax I.D. No. 71-1959458</u>))
In re:	)	) Chapter 11
BUCKINGHAM COAL COMPANY, LLC,	)	) Case No. 18-35675 (____)
Debtor.))
<u>Tax I.D. No. 31-1425315</u>))

In re:) Chapter 11
DAKOTA WESTMORELAND) Case No. 18-35676 (_____
CORPORATION,)
Debtor.)
Tax I.D. No. 84-1575177)
In re:) Chapter 11
DARON COAL COMPANY, LLC,) Case No. 18-35677 (_____
Debtor.)
Tax I.D. No. 34-1437835)
In re:) Chapter 11
HARRISON RESOURCES, LLC,) Case No. 18-35678 (_____
Debtor.)
Tax I.D. No. 57-1234445)
In re:) Chapter 11
HAYSTACK COAL COMPANY,) Case No. 18-35679 (_____
Debtor.)
Tax I.D. No. 27-1304565)
In re:) Chapter 11
OXFORD CONESVILLE, LLC,) Case No. 18-35680 (_____
Debtor.)
Tax I.D. No. 46-2137171)

In re:	)	Chapter 11
OXFORD MINING COMPANY -	)	Case No. 18-35681 (____)
KENTUCKY, LLC,)	
Debtor.)	
<u>Tax I.D. No. 27-0990926</u>)	
In re:	)	Chapter 11
OXFORD MINING COMPANY, LLC,	)	Case No. 18-35682 (____)
Debtor.)	
<u>Tax I.D. No. 31-1136257</u>)	
In re:	)	Chapter 11
SAN JUAN COAL COMPANY,	)	Case No. 18-35684 (____)
Debtor.)	
<u>Tax I.D. No. 94-2557286</u>)	
In re:	)	Chapter 11
SAN JUAN TRANSPORTATION	)	Case No. 18-35683 (____)
COMPANY,)	
Debtor.)	
<u>Tax I.D. No. 94-2785883</u>)	
In re:	)	Chapter 11
TEXAS WESTMORELAND COAL	)	Case No. 18-35685 (____)
COMPANY,)	
Debtor.)	
<u>Tax I.D. No. 81-0331383</u>)	

In re:	)	Chapter 11
WCC LAND HOLDING COMPANY, INC.,	)	Case No. 18-35686 (____)
Debtor.)	
<u>Tax I.D. No. 27-3965489</u>)	
In re:	)	Chapter 11
WEI-ROANOKE VALLEY, INC.,	)	Case No. 18-35687 (____)
Debtor.)	
<u>Tax I.D. No. 23-2544944</u>)	
In re:	)	Chapter 11
WESTERN ENERGY COMPANY,	)	Case No. 18-35688 (____)
Debtor.)	
<u>Tax I.D. No. 81-0299780</u>)	
In re:	)	Chapter 11
WESTMORELAND COAL COMPANY ASSET CORP.,	)	Case No. 18-35689 (____)
Debtor.)	
<u>Tax I.D. No. 82-4664691</u>)	
In re:	)	Chapter 11
WESTMORELAND COAL SALES COMPANY, INC.,	)	Case No. 18-35690 (____)
Debtor.)	
<u>Tax I.D. No. 23-1701997</u>)	

In re:	)	Chapter 11
WESTMORELAND ENERGY SERVICES	)	Case No. 18-35691 (____)
NEW YORK, INC.,)	
Debtor.)	
<u>Tax I.D. No. 61-1871207</u>)	
In re:	)	Chapter 11
WESTMORELAND ENERGY SERVICES,	)	Case No. 18-35693 (____)
INC.,)	
Debtor.)	
<u>Tax I.D. No. 46-3426792</u>)	
In re:	)	Chapter 11
WESTMORELAND ENERGY, LLC,	)	Case No. 18-35694 (____)
Debtor.)	
<u>Tax I.D. No. 61-1409081</u>)	
In re:	)	Chapter 11
WESTMORELAND KEMMERER FEE	)	Case No. 18-35695 (____)
COAL HOLDINGS, LLC,)	
Debtor.)	
<u>Tax I.D. No. 47-2887746</u>)	
In re:	)	Chapter 11
WESTMORELAND KEMMERER, LLC,	)	Case No. 18-35696 (____)
Debtor.)	
<u>Tax I.D. No. 27-2103673</u>)	

In re:	)	Chapter 11
WESTMORELAND MINING LLC,	)	Case No. 18-35697 (____)
Debtor.)	
<u>Tax I.D. No. 84-1575176</u>)	
In re:	)	Chapter 11
WESTMORELAND NORTH CAROLINA	)	Case No. 18-35698 (____)
POWER, LLC,)	
Debtor.)	
<u>Tax I.D. No. 20-5102494</u>)	
In re:	)	Chapter 11
WESTMORELAND PARTNERS,	)	Case No. 18-35700 (____)
Debtor.)	
<u>Tax I.D. No. 33-0487790</u>)	
In re:	)	Chapter 11
WESTMORELAND POWER, INC.,	)	Case No. 18-35701 (____)
Debtor.)	
<u>Tax I.D. No. 84-1579965</u>)	
In re:	)	Chapter 11
WESTMORELAND RESOURCE	)	Case No. 18-35702 (____)
PARTNERS, LP,)	
Debtor.)	
<u>Tax I.D. No. 77-0695453</u>)	

In re:	)	Chapter 11
WESTMORELAND RESOURCES GP, LLC,	)	Case No. 18-35703 (____)
Debtor.)	
<u>Tax I.D. No. 77-069545</u>)	
In re:	)	Chapter 11
WESTMORELAND RESOURCES, INC.,	)	Case No. 18-35704 (____)
Debtor.)	
<u>Tax I.D. No. 81-0364990</u>)	
In re:	)	Chapter 11
WESTMORELAND SAN JUAN HOLDINGS, INC.,	)	Case No. 18-35705 (____)
Debtor.)	
<u>Tax I.D. No. 47-5409429</u>)	
In re:	)	Chapter 11
WESTMORELAND SAN JUAN, LLC,	)	Case No. 18-35706 (____)
Debtor.)	
<u>Tax I.D. No. 36-4827091</u>)	
In re:	)	Chapter 11
WESTMORELAND SAVAGE CORPORATION,	)	Case No. 18-35707 (____)
Debtor.)	
<u>Tax I.D. No. 84-1575204</u>)	

In re:	)	Chapter 11
WESTMORELAND-ROANOKE VALLEY, LP,	)	Case No. 18-35708 (____)
Debtor.)	
<u>Tax I.D. No. 23-2609738</u>)	
In re:	)	Chapter 11
WRI PARTNERS, INC.,	)	Case No. 18-35709 (____)
Debtor.)	
<u>Tax I.D. No. 26-2703697</u>	)	Re: Docket No. 19

**ORDER DIRECTING JOINT
ADMINISTRATION OF CHAPTER 11 CASES**
(Docket No. 18)

Upon the motion (the “Motion”)¹ of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”) directing the joint administration of the Debtors’ chapter 11 cases for procedural purposes only, as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and this Court having found that the Debtors’ notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and

¹ Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion. The terms “WLB Debtors” and “WMLP Debtors” shall have the meanings ascribed to them in the First Day Declaration.

no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the “Hearing”); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.
2. The above-captioned chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered by the Court under Case No. 18-35672 (____). Additionally, the following checked items are ordered:
 - a. One disclosure statement and plan of reorganization may be filed for all cases by any plan proponent.
 - b. Parties may request joint hearings on matters pending in any of the jointly administered cases.
 - c. Other: See below.
3. The caption of the jointly administered cases should read as follows:

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:)
WESTMORELAND COAL COMPANY, *et al.*,¹) Chapter 11
Debtors.) Case No. 18-35672 (_____
) (Jointly Administered)
)

¹ Due to the large number of debtors in these chapter 11 cases, for which joint administration has been requested, a complete list of the debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent in these chapter 11 cases at www.donlinrecano.com/westmoreland. Westmoreland Coal Company's service address for the purposes of these chapter 11 cases is 9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112.

5. The foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.

6. A docket entry, substantially similar to the following, shall be entered on the docket of each of the Debtors, other than Westmoreland Coal Company, to reflect the joint administration of these chapter 11 cases:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Southern District of Texas directing joint administration for procedural purposes only of the chapter 11 cases of: Westmoreland Texas Jewett Coal Company, Case No. 18-35671; Westmoreland Coal Company, Case No. 18-35672; Absaloka Coal, LLC, Case No. 18-35673; Basin Resources, Inc., Case No. 18-35674; Buckingham Coal Company, LLC, Case No. 18-35675; Dakota Westmoreland Corp., Case No. 18-35676; Daron Coal Company, LLC, Case No. 18-35677; Harrison Resources, LLC, Case No. 18-35678; Haystack Coal Company, Case No. 18-35679; Oxford Conesville, LLC, Case No. 18-35680; Oxford Mining Company - Kentucky, LLC, Case No. 18-35681; Oxford Mining Company, LLC, Case No. 18-35682; San Juan Coal Company, Case No. 18-35684; San Juan Transportation Company, Case No. 18-35683; Texas Westmoreland Coal Company, Case No. 18-35685; WCC Land Holding Company, Inc., Case No. 18-35686; WEI-Roanoke Valley, Inc., Case No. 18-35687;

Western Energy Company, Case No. 18-35688; Westmoreland Coal Company Asset Corp., Case No. 18-35689; Westmoreland Coal Sales Company, Inc., Case No. 18-35690; Westmoreland Energy Services New York, Inc., Case No. 18-35691; Westmoreland Energy Services, Inc., Case No. 18-35963; Westmoreland Energy, LLC, Case No. 18-35694; Westmoreland Kemmerer Fee Coal Holdings, LLC, Case No. 18-35695; Westmoreland Kemmerer, LLC, Case No. 18-35696; Westmoreland Mining LLC, Case No. 18-35697; Westmoreland North Carolina Power, LLC, Case No. 18-35698; Westmoreland Partners, Case No. 18-35700; Westmoreland Power, Inc., Case No. 18-35701; Westmoreland Resource Partners, LP, Case No. 18-35702; Westmoreland Resources GP, LLC, Case No. 18-35703; Westmoreland Resources, Inc., Case No. 18-35704; Westmoreland San Juan Holdings, Inc., Case No. 18-35705; Westmoreland San Juan, LLC, Case No. 18-35706; Westmoreland Savage Corporation, Case No. 18-35707; Westmoreland-Roanoke Valley, LP, Case No. 18-35708; and WRI Partners, Inc., Case No. 18-35709. The docket in Case No. 18-35672 (_____) should be consulted for all matters affecting this case. **All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 18-35672 (_____)**.

7. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the Southern District of Texas shall keep, one consolidated docket, one file, and one consolidated service list for these chapter 11 cases.

8. The Debtors are authorized to file monthly operating reports on a consolidated basis, but shall track and break out income and disbursements on a debtor-by-debtor basis.

9. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these chapter 11 cases, and this Order shall be without prejudice to the rights of the Debtors to seek entry of an Order substantively consolidating their respective cases.

10. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

11. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: October 09, 2018.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE